

**THE JOY CREATED
BY GIVING IS A GIFT
SHARED BY THOSE
GIVING AS WELL AS
THOSE RECEIVING.**



“We have blessed lives. We try to help as much as we can now, but we know when we’re gone it will be much easier to donate a larger amount of money. We want to know that our money is going towards things we care about that will benefit humanity, as well as the animals and wildlife we share our planet with.”

– Lori and Bernard Sandler



FREQUENTLY ASKED QUESTIONS

What does it mean to join the New Beginnings Legacy Society?

It means you have informed New Beginnings that you have included a provision for them in your estate plans.

Is there a minimum amount needed to join?

No. Estate gifts of ALL sizes are welcome. We invite those who join to give us an estimate of their intended future gift, but this is not required to join.

Is joining the New Beginnings Legacy Society legally binding?

No, joining is the expression of your current intention only.

Can I change my mind?

New Beginnings will not receive your gift until after your death. During your lifetime, you can amend anything you choose, such as amounts or beneficiaries.

Do I need to hire a lawyer?

You do not need a lawyer to join the New Beginnings Legacy Society, but an estate planning attorney is recommended to establish an estate plan that will best serve you and your family. You may find sample bequest language at sbnbcc.org/planned-giving, or call us to request a copy be mailed to you.

Questions about membership in the New Beginnings Legacy Society may be addressed to:

Development Department, New Beginnings
Phone: (805) 963-7777 x112
Email: development@sbnbcc.org

OUR MISSION

To provide quality, affordable counseling, shelter, case management, and education that strengthens our community and provides our clients with the ability to lead healthy and productive lives.



New Beginnings is a non-profit mental health center that provides psychological counseling and supportive services to low-income families and individuals in the Santa Barbara community. When you include a gift to New Beginnings in your estate plans, you join a group of visionary supporters who are helping to ensure that future generations will continue to have access to all of New Beginnings’ vital programs: the Donald J. Willfong Community Counseling Center, Safe Parking Program, Supportive Services for Veteran Families, and the Life Skills Parenting & Education Program. Our programs ensure everyone in our community has access to quality counseling and help end homelessness for individuals, families, and veterans.



NEW BEGINNINGS

P: (805) 963-7777 | F: (805) 963-8135
324 EAST CARRILLO STREET, SUITE C
SANTA BARBARA, CA 93101
[WWW.SBNBCC.ORG](https://www.sbnbcc.org)



LEAVE A LEGACY OF



NEW BEGINNINGS



LEAVE A LEGACY OF NEW BEGINNINGS BY REMEMBERING US IN YOUR ESTATE PLANS

Would you like to make a difference in your community? You can help ensure that all of Santa Barbara County’s residents receive the help they need to become self-sufficient by remembering New Beginnings in your estate plans. You can commit to a future legacy gift through one or more of the following:

- Will or Living Trust
- IRA/Retirement Pension
- Insurance Policy
- Charitable Remainder Trust
- Special Needs Trust
- Charitable Lead Trust

**“YOU HAVE NO IDEA WHAT
YOUR LEGACY WILL BE
BECAUSE YOUR LEGACY IS
EVERY LIFE YOU TOUCH.”
– MAYA ANGELOU**



These planned gift opportunities can provide financial and tax benefits to you and your family, while helping to secure the future of New Beginnings’ essential services in Santa Barbara. Most legacy gifts require no money out of pocket now. Be sure to consult with your attorney, tax accountant, or financial advisor before deciding on the best gift strategy for your individual and family circumstances.

For more information, or to see recommended bequest language, please visit our website at sbnbcc.org/planned-giving or contact us at (805) 963-7777 x 112 or development@sbnbcc.org.



NEW BEGINNINGS LEGACY SOCIETY

The New Beginnings Legacy Society honors those visionary supporters who commit to a future gift of any size through their estate plans to ensure the future of programs to counsel, house, and support Santa Barbara’s most vulnerable citizens, including veterans. Your gift will sustain our mission and programs for future generations in need of our vital and supportive services.

Future gift provisions may include bequests in wills and trusts, beneficiary designations in retirement and insurance plans, and irrevocable provisions in charitable remainder trusts. These gifts, when realized, will help to ensure that New Beginnings’ mission and services endure to serve future generations.

Benefits of Membership

- Recognition in our annual report and on website.
- Invitations to Legacy Society events with special briefings by our Executive Director and Board President.
- Invitations to quarterly luncheon series and gatherings at the Coral Casino with presentations on the four programs of New Beginnings.
- Regular newsletters and other updates on our important work in the community.
- The satisfaction of knowing that your legacy commitment will support the most vulnerable in our community.

**PLEASE JOIN US IN CHANGING
LIVES, ONE PERSON AT A TIME,
NOW AND IN THE FUTURE!**



NEW BEGINNINGS

**YES! I WOULD LIKE TO ADVANCE
NEW BEGINNINGS’ MISSION TO
STRENGTHEN THE COMMUNITY.**

Name : _____

Address: _____

City: _____

State: _____ Zip Code: _____

Phone: _____

E-mail: _____

***Please send me information on how to
contribute through:***

- ☐ A bequest in my will or living trust
- ☐ My IRA/retirement fund
- ☐ A life insurance policy
- ☐ A charitable trust that pays income for life
- ☐ A special needs trust
- ☐ I have already included New Beginnings in my estate plans

Please call me to plan a gift of appreciated:

- ☐ Stock
- ☐ Bonds
- ☐ Real Estate

RETURN FORM TO:

Development Department, New Beginnings
324 East Carrillo St., Suite C
Santa Barbara, CA 93101
(805) 963-7777 x112
development@sbnbcc.org